

Stoker Ostler

Lant Webb is a Portfolio Manager at Stoker Ostler.

Stoker Ostler is a wealth advisory firm serving more than 600 individuals and families, across the United States and internationally, overseeing more than \$1 billion in assets under management.

Lant partners with Michael Halls in Stoker Ostler's Salt Lake City office to deliver premier customer service and comprehensive financial services to clients. He strongly identifies with Stoker Ostler's values to develop mutual respect with clients by putting their needs first and maintaining a high level of excellence, education, and credentials in the investment and financial planning fields. He seeks to understand each client's unique situation and help them identify planning and investment solutions to reach their financial goals. Lant is actively involved in structuring and managing client portfolios and currently acts as the firm's fixed income specialist. He assists in preparing financial plans and handles various operations tasks and client service activities. He contributes to the investment policy and strategy for the firm as a member of Stoker Ostler's Investment Committee. Lant joined Stoker Ostler in 2010.

Lant received his bachelor's degree in business management with an emphasis in finance at Brigham Young University, graduating magna cum laude. Lant is a (CFA®) charterholder and a CERTIFIED FINANCIAL PLANNER™ professional. Lant is a member of the CFA Society of Salt Lake as well as a committee member of the Young Professionals program of the BYU Management Society.

Lant is fluent in Spanish and enjoys doing a little bit of everything: sports, camping, hiking, traveling, snowboarding, serving in his church, and spending time with family and friends.

Stoker Ostler helps affluent individuals and families reach their financial goals through:

- Financial Planning
- Tax Planning
- Retirement Planning
- Estate Planning
- Portfolio Management

Stoker Ostler is a member of BMO Financial Group [NYSE, TSX: BMO], one of the largest diversified financial service providers in North America.



Lant Webb, CFA, CFP®

Portfolio Manager

Tel: 801.579.0888

Fax: 801.579.0859

lant.webb@stokerostler.com

170 South Main Street, Suite 825
Salt Lake City, UT 84101

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