

Stoker Ostler

Benjamin Klingler is an Associate Financial Planner at Stoker Ostler.

Stoker Ostler is a wealth advisory firm serving more than 600 individuals and families, across the United States and internationally, overseeing more than \$1 billion in assets under management.

Benjamin Klingler works directly with Portfolio Managers and Wealth Advisors as an Associate Financial Planner. Benjamin assists prospective clients by helping them address their financial planning needs. He builds retirement models and presents financial plans that are customized to each person and situation. Benjamin's interest and expertise in system administration and procedures has helped Stoker Ostler implement tools that improve the monitoring of client performance, client communication, and efficiency. He is focused on delivering positive customer experiences. Benjamin joined Stoker Ostler in 2013.

Benjamin's previous work history includes consulting and business administration for a variety of businesses from start-ups up to a Fortune 500 company. He graduated from Arizona State University with a Bachelor of Science degree in Business Administration and is currently enrolled in a Masters in Accountancy program. His goal is to receive the Certified Public Accountant designation. Benjamin's diverse background demonstrates his ability to apply his management experiences, operational capabilities and analytical skills to help provide financial solutions.

Benjamin finds balance in his life through spending time with his family, providing service in his church and being an active member of his community.



Benjamin Klingler

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Stoker Ostler helps affluent individuals and families reach their financial goals through:

- Financial Planning
- Tax Planning
- Retirement Planning
- Estate Planning
- Portfolio Management

Stoker Ostler is a member of BMO Financial Group [NYSE, TSX: BMO], one of the largest diversified financial service providers in North America.

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