

Stoker Ostler

Dillon Chamberlain is an Associate Portfolio Manager at Stoker Ostler.

Stoker Ostler is a wealth advisory firm serving more than 600 individuals and families, across the United States and internationally, overseeing more than \$1 billion in assets under management.

In his role as Associate Portfolio Manager, Dillon works with each of the Portfolio Managers to help manage client assets. His duties include constructing portfolios through asset allocation, daily monitoring of accounts for rebalancing opportunities, and executing securities transactions to help clients achieve their investment objectives. Dillon joined Stoker Ostler in 2017.

Dillon graduated with honors from Brigham Young University – Idaho with a Bachelor of Science degree in Financial Economics. While in school he served as a Senior Analyst for the school's endowment fund, assisting with the investment allocation. After college, he gained experience at a global investment firm where he assisted clients with asset consolidation. While in this role he increased his skills in operational efficiency and process improvement.

Dillon enjoys spending his free time with his wife and daughter. He is also an avid sports fan who enjoys playing tennis and basketball. His other hobbies include hiking, traveling, and serving in his church.



Dillon Chamberlain

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Stoker Ostler helps affluent individuals and families reach their financial goals through:

- Financial Planning
- Tax Planning
- Retirement Planning
- Estate Planning
- Portfolio Management

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